

John Willits Legacy Circle

Legacy Giving Intentions Form

Our Contact Info:
northolympiclandtrust.org
PO Box 2945 (Mail)
602 E. Front Street (Office)
Port Angeles, WA 98362
Development: 360.417.1815x3
Tax ID (EIN): 91-1500378

The **John Willits Legacy Circle**, North Olympic Land Trust's planned giving society, is a community of thoughtful supporters who are leaving a legacy towards conservation on the North Olympic Peninsula. Visit northolympiclandtrust.org to learn more about the Legacy Circle and the Legacy Grove honoring passed Legacy Circle members.

I/we would like to **create a legacy of conservation** on the North Olympic Peninsula and I/we have included North Olympic Land Trust in my/our estate plans:

Name(s):

Address:

Phone:

Email:

Recognize me/us in the Legacy Circle as:

I wish to remain anonymous (check all that apply)*:

During my/our lifetime

After my/our passing

Please indicate your legacy gift(s):

Bequest

Life Insurance Policy Beneficiary

Retirement Plan Beneficiary

Charitable Remainder Trust

Other:

This gift will be:

A specific amount:

A specific asset (not real estate):

percent of the residuary of my estate, trust or retirement plan

Real estate: Address:

Value:

Current mortgage/loan amount:

The purpose of this legacy gift to North Olympic Land Trust is to:

My intention is to conserve my land before or after my passing, and I would like staff to contact me about my intentions, and to learn if conservation of my land through the Land Trust may be possible.

Allow the Board of the Directors, at the time of receiving my bequest, to apply this bequest to the greatest need.

Protect local wild & working lands (Opportunities for New Conservation)

Steward locally protected properties (Ongoing restoration and stewardship of the land, forever)

Build the endowment invested to generate perpetual income for Land Trust operations

Additional details you wish to share. (Examples: A detailed or legal description of your property to be conveyed; contact information of your Executor or Personal Representative; a complete or partial copy of your estate plans; a written description of your motivations for this legacy gift; etc,...). Please attach an additional page if necessary.

Signature:

Print:

Date:

Signature:

Print:

Date:

***Privacy and Anonymous Bequests:** North Olympic Land Trust does not publish or disclose the names of living Legacy Circle members unless we are given permission in specific instances by the Legacy Circle member. Some Legacy Circle members do disclose their Legacy status. We will never make such a disclosure without your expressed and specific permission. Selecting "anonymous during your lifetime" will help us better understand your level of privacy. Even if you select to be anonymous in your lifetime, you will still be invited to public Legacy Circle events, though we fully respect why attendance may not be possible if you wish to remain anonymous. Upon passing, Legacy Circle Members receive a name marker, which is hung from a "memorial tree" at our Legacy Grove at the Lyre Conservation Area. Name and location of the memorial tree will be noted on our website. Your preferred way to be recognized will be the name or names used to create the memorial tree marker(s). Names provided together will be placed on one marker unless otherwise specified. If you wish to remain anonymous after your passing, your legacy gift will be acknowledge with an "anonymous" marker at the Legacy Grove and on our website. **This form is non-contractual, non-binding, and revocable. You may change or revoke your intentions at anytime without notice to the Land Trust. This form's purpose is to alert us to your current legacy intentions, confirm your intent, and celebrate your commitment to conservation. If you are willing, we request that you let us know if your intentions change.**